

Complimentary Consultation, Retirement Review and Financial Planning for All Active SCMEBF Participants and Family

Our firm specializes in helping individuals develop sound retirement strategies. If you are retired – or approaching retirement – please take the time to explore our website and the wealth of information we offer. We offer personalized, hands-on service. We educate our clients about financial concepts, products, and take the mystery out of investing, insurance, estate conservation, and preserving wealth.

We understand the many challenges of retirement today and know the biggest concern for many is outliving their money. We focus on money management, as well as other issues that are critical to your financial well-being.

Financial Planning

Pension Analysis Workplace Retirement Deferred Comp/ 457(b) Planning Retirement Plans 403(b) Planning College Plans Estate Plans

Investments

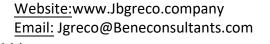
Tax Managed Investments Brokerage Accounts Fixed Products Bonds Common Stock Educational IRA Traditional IRA Roth IRA SEP IRA Simple IRA Annuities

Insurance

Disability Income Insurance Life Insurance Long-Term-Care Insurance Aflac

Contact us for a Complimentary Consultation Office 631-601-1660

<u>Contact:</u> scmebfjbgreco.com







500 Express Drive South, Brentwood NY 11717

Securities offered through LPL Financial, Member FINRA / SIPC